

Nifty Futures	Level 1	Level 2	Level 3
Resistance	24,180	24,300	24,450
Support	23,780	23,600	23,440

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty 50	23,989.2	135.3	0.6
Nifty Future (June)	24,007.0	90.4	0.4
Nifty Future (July)	24,093.0	83.1	0.4
Nifty Bank	57,297.2	98.4	0.2
Nifty 100	25,029.9	122.1	0.5
Nifty 500	22,997.3	106.0	0.5
NIFTY MIDCAP 100	61,802.1	252.4	0.4

Indices (BSE)	Close	Pts. Chg	% Chg
BSE SENSEX	76,808.5	544.2	0.7
BSE 100	25,528.7	151.7	0.6
BSE 200	11,194.4	58.0	0.5
BSE AllCap	10,536.3	51.6	0.5
BSE MidCap	47,049.2	167.4	0.4
BSE SmallCap	54,623.8	288.8	0.5

Sectoral Indices	Close	Pts. Chg	% Chg
BSE BANKEX	64,545.1	131.4	0.2
BSE CAPITAL GOODS	80,121.2	430.1	0.5
BSE REALTY	6,388.7	141.7	2.3
BSE POWER	8,003.8	76.5	1.0
BSE OIL & GAS	26,775.3	224.8	0.9
BSE METAL	41,431.4	-523.4	-1.3
BSE CONSUMER DURABLES	60,153.8	549.3	0.9
BSE AUTO	59,266.1	-205.6	-0.4
BSE TECK	-	-	-
BSE Information Technology	27,912.4	454.8	1.7
BSE Fast Moving Consumer Goods	18,420.7	203.6	1.1
BSE Healthcare	47,043.9	-120.5	-0.3
India VIX	13.4	-1.0	0.0

Exchange	Advance	Decline	Unchanged
BSE	2,753	2,167	209
NSE	2,072	1,474	95

Volume	Current Rs (in cr)	% Chg
NSE Cash	11,961.9	-13.7
BSE Cash	12,762.1	20.5
NSE F&O	-	-

Net Inflows/Outflows (Rs in cr)	Buy	Sell	Net
FII	13,887.2	14,636.3	-749.2
DII	13,553.4	13,553.3	0.1

## Intraday Nifty Outlook

Nifty 50 closed at 23,989, gaining 135 points in a clean green candle with symmetrical small shadows. The absence of a large rejection wick marks a material improvement from the two preceding gap-up-sell sessions, signalling that supply absorption at the 24,000 level is underway. GIFT Nifty implies a flat opening that places the index directly at the 24,000 psychological resistance at the open. A decisive close above 24,000 on volume would be the first clean breakout above this level and confirm continuation toward the next resistance at 24,180. The MACD histogram has doubled with the MACD line recovering rapidly. The bullish crossover is gaining strength and constitutes the most credible technical positive at this stage. RSI at 59.02 is approaching 60 with room to extend. The 50 DMA at 23,780 and cloud at 23,600 provide two layers of rising support. Any pullback toward these levels should be treated as a buy-on-dip opportunity. A breakout above 24,000 with expanding volume would significantly enhance conviction.

## Corporate News

### Bharat Forge Arm KSSL Launches Simha 4x4 Armoured Vehicle at Eurosatory 2026

Bharat Forge's subsidiary, Kalyani Strategic Systems Limited (KSSL), in partnership with Paramount, has unveiled the Simha 4x4, a next-generation Light Armoured Multi-Purpose Vehicle, at Eurosatory 2026. The ab initio design is developed to address mobility, protection, and mission requirements for armed forces in India, Africa, South Asia, and other global markets. This launch underscores the strategic partnership between KSSL and Paramount to deliver modular, mission-configurable platforms for global defence needs. Kalyani Strategic Systems Limited (KSSL), a wholly-owned subsidiary of Bharat Forge Limited, has launched the Simha 4x4, a modular Light Armoured Multi-Purpose Vehicle, at Eurosatory 2026 in partnership with Paramount. The ab initio designed vehicle supports missions including reconnaissance, border protection, and special operations, and is built around NATO qualified aggregates for rapid global industrialization. The launch reinforces the KSSL-Paramount strategic partnership in delivering sovereign defence solutions across global markets.

Source: Scanx

### IRB Infrastructure Trust approves Rs 12,500 crore debt raising

IRB Infrastructure Trust has approved raising debt of up to Rs 12,500 crore, primarily to refinance existing project loans of six project SPVs. The decision was taken by the Board of Directors of the Investment Manager to the Trust at its meeting held on June 16, 2026. This capital raising initiative is subject to receipt of necessary approvals, following which the Trust and the respective Project SPVs will enter into agreements regarding the proposed facility. The meeting will be conducted through Video Conference or other Audio Visual Means. Additionally, the Annual Report of the Trust for the financial year 2025-26 will be presented during the meeting. In another key decision, the Board approved the appointment of M/s. KPMG Valuation Services LLP as the valuer of the Trust and its Project SPVs for the financial year 2026-27. This appointment is subject to the approval of the unitholders. KPMG Valuation Services LLP holds an IBBI registration.

Source: Scanx

### Wipro bets big on AI for businesses with new Claude centre in Bengaluru

Wipro Ltd on Tuesday, June 16, said it has launched an Applied AI Centre of Excellence (CoE) for Anthropic's Claude models at its Bengaluru innovation hub, as the Indian IT services company seeks to deepen enterprise adoption of artificial intelligence, according to an exchange filing. The centre, established under Wipro's newly created AI-Native Business & Platforms Unit, will focus on scaling the deployment of Anthropic's Claude AI models across enterprise workflows and industry-specific applications, the company said. The Bengaluru-based company said the CoE will also support the development of AI-native platforms and solutions for industries including mortgage services, healthcare, airlines, manufacturing and consumer sectors. In addition, Claude models will be deployed across Wipro's internal finance, human resources and sales functions as part of its broader AI-led transformation.

Source: CNBC TV 18

## Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
HCLTECH	1,159.0	39.7	3.6
TATACONSUM	1,130.9	30.5	2.8
NTPC	355.6	7.4	2.1
BAJAJFINSV	1,787.3	37.1	2.1
HINDUNILVR	2,199.9	43.8	2.0

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
HINDALCO	982.4	-31.5	-3.1
JSWSTEEL	1,274.3	-22.2	-1.7
HDFCLIFE	574.4	-6.8	-1.2
APOLLOHOSP	8,390.5	-78.0	-0.9
EICHERMOT	7,560.5	-64.0	-0.8

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	7,511.4	-42.9	-0.6
Dow Jones	51,999.7	328.6	0.6
Nasdaq	26,376.3	-307.6	-1.2
FTSE 100	10,494.2	63.6	0.6
DAX	24,910.4	16.4	0.1
CAC 40	8,447.3	63.3	0.7
Nikkei 225	69,910.0	505.5	0.7
Hang Seng	24,313.5	-180.5	-0.7

ADR	Close	Pts. Chg	% Chg
HDFC Bank ADR	25.3	0.5	2.1
ICICI Bank ADR	28.1	0.3	1.1
Infosys ADR	12.0	0.4	3.1
Wipro ADR	2.4	0.1	3.0

Currencies	Close	Pts. Chg	% Chg
Dollar Index*	99.5	0.0	0.0
USD/INR	94.6	-0.1	-0.1
EURO/INR	109.8	0.1	0.1
USD/YEN*	160.3	0.2	0.1

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	1,51,049.0	127.0	0.1%
Silver (spot) Rs	2,50,498.0	-960.0	-0.4%
Crude (Brent) \$*	79.0	0.1	0.1%
Crude Oil (WTI) \$*	76.1	0.1	0.1%

\*rates as at 8.30 am

### Economy

#### RBI eases capital rules for banks under Emergency Credit Guarantee Scheme 5.0

The Reserve Bank of India (RBI) has eased capital requirements for banks on loans backed by the Emergency Credit Line Guarantee Scheme (ECLGS) 5.0 by allowing a zero-risk weight on a substantial portion of such exposures. In a notification, the central bank said exposures guaranteed under ECLGS 5.0 would attract a risk weight of 0% to the extent of 75% of the guaranteed portion, provided the settlement amount is expected to be received within 30 days from the date of invocation of the guarantee. The amendment has come into force with immediate effect. Risk weights determine the amount of regulatory capital that banks are required to set aside against their assets. A lower risk weight reduces the capital that lenders need to hold against an exposure, potentially improving their capital position and increasing their capacity to extend credit. By assigning a zero-risk weight to a large part of the guaranteed exposure where claim settlement is expected within 30 days of guarantee invocation, the central bank has aligned the prudential treatment of such loans with the credit protection offered under the scheme. The notification was issued under Section 35A of the Banking Regulation Act, 1949, and forms part of the Ninth Amendment to the RBI's prudential norms on capital adequacy for commercial banks.

Source: CNBC TV 18

### International News

#### Japan's trade balance flips to deficit as Yen inflates imports

Japan's trade balance swung to a deficit for the first time in four months as the weak yen inflated the value of imports, even as volumes fell. The trade balance flipped to a ¥378.6 billion (\$2.36 billion) deficit in May on an unadjusted basis, the Finance Ministry reported Wednesday. Analysts had forecast a ¥547.6 billion deficit. The value of imports increased 12.5% in May from a year ago, while the value of exports gained 17%. However, by volume, imports fell nearly 7%, indicating how the weak yen is making imports more expensive and offsetting the rise in exports, which rose at the fastest pace since late 2022. The gain in imports was driven by a 55% jump in the value of inbound semiconductor and electronics shipments, as well as a 48% advance in communication devices.

Source: CNBC TV 18

#### Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

#### Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

# Morning Wealth

## EVENTS CALENDAR

Monday 15-June-2026	Tuesday 16-June-2026	Wednesday 17-June-2026	Thursday 18-June-2026	Friday 19-June-2026
Results—  Economic — WPI Inflation (YoY) (May)  Global—	Results—  Economic —  Global— US Building Permits (May), China Chinese Unemployment Rate (May)	Results—  Economic—  Global— EU CPI (YoY) (May), US Retail Sales (MoM) (May), US Fed Interest Rate Decision	Results—  Economic —  Global— US Philadelphia Fed Manufacturing Index (Jun)	Results—  Economic —  Global— Japan National Core CPI (YoY) (May)
22-June-2026 Results—  Economic —  Global— China PBoC Loan Prime Rate (Jun)	23-June-2026 Results—  Economic — S&P Global Manufacturing & Services PMI (Jun)  Global— HCOB Eurozone Services & Manufacturing PMI (Jun), US S&P Global Services PMI	24-June-2026 Results—  Economic—  Global— US New Home Sales (May)	25-June-2026 Results—  Economic —  Global— US Core PCE Price Index (May), US GDP (QoQ) (Q1)	26-June-2026 Results—  Economic —  Global—
29-June-2026 Results—  Economic —  Global—	30-June-2026 Results—  Economic —  Global— CN Manufacturing PMI (Jun), US Chicago PMI (Jun), US JOLTS Job Openings (May), US CB Consumer Confidence (Jun)	01-July-2026 Results—  Economic—  Global— US ADP Non-farm Employment Change (Jun), US S&P Global Manufacturing PMI (Jun), US ISM Manufacturing PMI (Jun), US ISM Manufacturing Prices (Jun)	02-July-2026 Results—  Economic —  Global— US Nonfarm Payrolls (Jun), US Unemployment Rate (Jun), US Factory Orders (MoM) (May)	03-July-2026 Results—  Economic —  Global— JPY S&P Global Services PMI (Jun)

(Source: Investing.com and BSE)

Disclaimer Appendix

**Analyst (s) holding in the Stock : Nil**

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